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1. Introduction

This is a template for reporting the activities related to WP3 *Mobilizing Regional and Local Authorities* carried out by each regional partner in its region.

This is a “live” document, it can be updated each time an activity is carried out related to the development or revision of the regional SEAP.

The information included in this document will be the basis for:

- the evaluation of WP3 MLG activities during for the intermediate and final reports
- the preparation of the “Regional MLG activities online dynamic presentation” (D3.2)

Figures and pictures are welcome in this document, as they will help the preparation of the

2. Development of the regional SEAP

Two separate documents are addressing sustainable energy planning at regional level, SRCAE (strategic document for the whole territory) and PCET (action plan mainly for areas under the regional council areas of responsibilities).

- **SRCAE : schéma régional Climat Air Energie**

This regional plan, to be elaborated by every region, should determine the contribution of every region to the 3 main national objectives on sustainable energy and climate change, which are (i) reduction of 20% of GHG emissions, (ii) improvement of energy efficiency and (iii) 23% of renewable energy in the final energy consumption.

It is a unique and strategic document at regional level that integrates information on climate, energy and atmosphere, and defines strategic orientations and measures on air quality, reduction of greenhouse gases and atmospheric pollutants, reduction of energy demand, production of sustainable energy and mitigation to climate change. This strategic framework document is intended to be used a reference tool in energy planning for the regional and local public authorities. Compulsory local SEAPs for cities above 50,000 inhabitants (also called “PCET obligatoires”) need to comply by law with the SRCAE covering their geographical territory.

SRCAE determines the:

- strategic orientations for climate change mitigation and adaption,
- strategic orientations for atmospheric pollution prevention or reduction,
- qualitative and quantitative objectives in energy savings, GHG emission reductions and share of renewable energy by 2020 and 2050 (for GHG emissions).



The Rhone-Alpes SRCAE was recently adopted, in April 2014. By law, the SRCAE needs to be re-evaluated **every five years**. Although the revision of the regional SEAP will not take place during the course of the project due to its revision schedule, it is still planned for Rhône-Alpes to revise its regional SEAP based on the outcomes of the COOPENERGY activities.

COOPENERGY will allow Rhône-Alpes partners to set up collaborative planning processes between the regional and local authorities within the framework of the TEPOS (Positive Energy Territories) policy which will provide crucial input for the revision of the regional SEAP. As initially planned in the Annex I document, Rhône-Alpes partners have agreed to produce a **regional SEAP framework document** providing recommendations that will be used as basis for the next revision of the regional SEAP.

- **PCET: Plan Climat Energie Territorial**

PCET is an action plan defining all the climate protection and adaptation actions to be implemented within the areas of direct responsibility of the Regional Council as well as the policies designed by the Regional Council that will contribute to achieving the 2020 objectives.

The PCET has been adopted in March 2013. As per the SRCAE, its revision is not planned during the course of the project.

3. Activities of the Regional Steering Committee

In Rhône-Alpes, COOPENERGY's plan is to support the implementation of the TEPOS (Energy Positive Territories) voluntary scheme. This scheme which is launched by the Regional Council aims at providing support to local authorities or territories willing to engage in ambitious sustainable energy objectives within their territory (divide energy consumption by 2 by 2050 and supply energy from RES for the remaining part).

This new voluntary scheme will require special efforts and attention with regards to governance aspects between the regional and local levels.

Coopenergy will focus on analysing the multi-level governance elements of this scheme, especially focusing on the needs of the new TEPOS territories (**e.g: regional planning tools and support mechanisms, coherence between local TEPOS plans and regional one: SRCAE, links between TEPOS and other territorial development regional policies, evaluation of the TEPOS programme..**).

For that matter it was decided, within the framework of the TEPOS programme to select some pilot territories willing to engage in more advanced discussions and analysis with the regional authority as part of the COOPENERGY project. These pilot territories will cooperate with the regional council and provide guidance for the implementation of effective MLG models

supporting the TEPOS initiative as well as recommendations for the revision of the regional SEAP.

Since several project partners are based within the region, it was decided, within the scope of this WP, to select and work with 2 pilot territories in Rhône-Alpes:

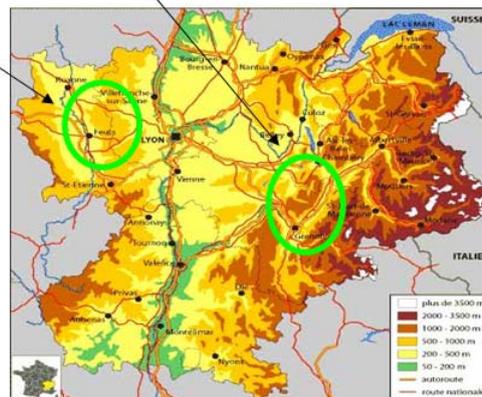
- TEPOS Bauges : working with RCRA and RAEE (as facilitator)
- TEPOS Beaujolais vert : working with RCRA and HESPUL (as facilitator)

The 2 territories cover an area with more than 150 local authorities:

- **TEPOS Bauges: 3** associations of local authorities: PNR Bauges (64 LAs), Chambéry Métropole (24 LAs), C2 Annecy (13 LAs)– in total 101 local authorities
- **TEPOS Beaujolais vert: 1** association of 53 local authorities

TEPOS Bauges:

TEPOS Beaujolais vert:



Due to the nature of the programme and the geographical area covered, two levels of Steering Committees were set up as part of the Coopenergy project:

- **Regional level coordination committee**, involving primarily representatives from the Regional Council and the 2 energy agencies (RAEE and HESPUL) providing support each of them to one TEPOS.

The purpose of this committee is to coordinate efforts at regional level, ensure a consistent approach is implemented amongst territories, provide guidance for the implementation of MLG activities and assess progress with pilot territories.

- **TEPOS regional steering committees**, involving representatives from the Regional Council, from the energy agency (RAEE/HESPUL), from local authorities located within

the TEPOS, other local stakeholders. One for each COOPENERGY pilot TEPOS (TEPOS Bauges, TEPOS Beaujolais vert).

The purpose of this TEPOS steering committee is to coordinate efforts at TEPOS territory level, review the status and progress of activities, make strategic decision and discuss issues with local stakeholders' representatives as well as representatives of the regional authority.

In both TEPOS territories, the RSC has helped defined MLG priority areas that will be worked on during the course of the project. This effort has led to the preparation of 2 Memorandum of Cooperation focusing especially on MLG issues between the Regional Council and each pilot TEPOS territory.

Memorandum of Cooperation between RCRA, Territory TEPOS Bauges and RAEE signed on the 8th Sept. 2014



The image shows two pages of a Memorandum of Cooperation (MOC) document. The left page (page 1) is titled "Protocole de coopération dans le cadre du projet Coopenergy" and lists the signatories: the Regional Council of Rhône-Alpes, the Parc naturel régional du Massif des Bauges, and the association Rhônalpénergie-Environnement. The right page (page 5) contains the "7. LITIGES" section, which states that any disputes will be resolved amicably before any legal action, and includes the date "8 SEP. 2014" and signatures of the presidents of the Regional Council and the Parc naturel régional du Massif des Bauges.

Another MOC is being prepared and will be signed by RCRA, TEPOS Beaujolais vert and Hespul before the end of 2014.

4. Selection of the MLG model

The following points were discussed during the RSC meetings and considered as priority areas for the implementation of MLG models and activities to be implemented within each pilot territory:

TEPOS BEAUJOLAIS VERT:

Context: A territorial development regional scheme (called CDDRA) was previously implemented by the Regional council several years ago in order to promote local sustainable development approaches. Several local authorities or aggregation of LAs located within the Beaujolais vert were involved in the CDDRA approach. This programme is now half way through and needs to be assessed, especially as to its coherence with the TEPOS scheme and regional SEAP. In parallel, a territorial administrative reform was decided and is taking place that will modify the roles and responsibilities of the public authority in charge of the Rhône Department (CG69) where the TEPOS is located. This administrative change will have an impact on the implementation of the CDDRA and TEPOS programmes.

MLG model: The proposed objective of the MLG model will be to assess the impact of the ongoing changes and make recommendations as to the sustainable energy and climate orientations of the CDDRA. For that matter it is being proposed to:

- Jointly assess the existing sustainable energy measures ([see attached document in French: "analyse mi parcours CDDRA Beauj coopenergyv5.pdf"](#)).
- Organize Multilevel Stakeholder forum to facilitate the development of new and adapted sustainable energy measures (presentation of the regional SEAP objectives, discussions about the impacts of the energy transition on the local economic development, discussions about joint financial mechanisms,..)

TEPOS BAUGES:

Context: the TEPOS Bauges is covering a wide geographical area with different types of topographies (rural areas with mountains, plains with urban areas) and varied administrative structures (aggregation of local authorities: Chambéry Métropole, Communauté d'Agglomération d'Annecy, a Regional Natural Park, and in total more than 150 local authorities). They have all agreed to work together and achieve a positive energy territory by 2050. Several administrative, social and financial barriers will need to be addressed and will require the strong commitment from local stakeholders as well as the support of the regional authority.



MLG model: The proposed objective of the MLG model will be to reinforce the links between the regional authority and local authority who is coordinating the TEPOS by:

- Organizing an MLG forum addressing governance issues that will be raised during the implementation of the TEPOS and use it as a test case for other TEPOS.
- Joint analysis of existing local SEAPs and their articulation with the TEPOS plan and regional SEAP
- Presentation of the regional financial support mechanisms
- Exchange of experience based on the presentation of the Coopenergy best MLG practices
- Providing support in SEAP data collection and SEAP monitoring tools

(see attached document in French: "ANNEXE 2- Collaboration TEPOS C2A-BAUGES-CHAMBERY1)

5. MLG activities

The following MLG activities were undertaken during the course of the project so far:

- Regional level coordination committee meetings:
 - Lyon , 6/5/2013, 9 attendees
 - Lyon, 13/11/2013, 10 attendees
 - Lyon, 09/09/2014, 5 attendees
- TEPOS Bauges regional steering committee meetings:
 - Chambéry, 14/11/2013, 11 attendees
 - Aix les Bains, 20/02/2014, 5 attendees
- TEPOS Bauges MLS forum:
 - Chambéry, 3rd June 2014, 14 people
- TEPOS Beaujolais vert regional steering committee meetings:
 - Lyon , 19/02/2014, 3 attendees
 - Villefranche, 5/03/2014, 5 attendees
 - Villefranche 24/07/2014, 6 attendees
 - Villefranche 02/09/2014, 6 attendees



- One Energy info day was organized by RAEE in coordination with RCRA on June 30th 2014 (promoted by EUSEW) focusing on collaborative models in climate friendly spatial planning procedures. 85 persons attended the info day conference.

(see [attached document](#) with [photos](#) :
"140630_CONFERENCE_COOPENERGY_Rendu_synthétique")

- In March 2014, RAEE officially signed the pledge of the Covenant of Mayors committing itself to supporting the Covenant signatories within the Rhône-Alpes region.
- A Multi-level Governance forum is planned to take place on November 27th 2014. The dedicated topic is the implementation of the SRCAE and PCET in the territories. In particular, financial tools will be presented as well as selected COOPENERGY Best practices.

Annexes

(will be filled in in the next revision of the document).

RSC meeting minutes

RSC Meeting 1	
Date	September 9 th 2014
Location	Regional Council, Lyon
Participants	Stéphanie Ruguet-Chappuis, Regional Council Rhône-Alpes Marc Jedliczka, HESPUL Sylvain Koch-Mathian, HESPUL Patrick Biard, RAEE Nathalie Bergaud, RAEE
Objectives and summary	<ul style="list-style-type: none"> - Define and present the status of activities within COOPENERGY - Plan activities for different WP
Agenda	<ul style="list-style-type: none"> • WP Review <p>Objectif : Définition et suivi des actions en Rhône-Alpes</p> <ul style="list-style-type: none"> • WP1 : Management <ul style="list-style-type: none"> • Reporting by mid-november • WP2 Multi-Level Governance Models <ul style="list-style-type: none"> • Best practices • WP3 Mobilizing Regional and Local Authorities <ul style="list-style-type: none"> • Links with TEPOS (Annecy-Chambéry PNR Bauges, Beaujolais Vert) • WP4 Demonstrating Joint Actions <ul style="list-style-type: none"> • Presentation of Joint Actions • WP5 : Replication <ul style="list-style-type: none"> • Choice of twinning partner • WP6 Communication <ul style="list-style-type: none"> • Press release, newsletter and contact lists
Contents	<ul style="list-style-type: none"> • WP1 : Reminder on the reporting to be performed by mid-november • WP2 : Suggestion of process to communicate and share the Best practices : some Best practices have been identified already by RAEE and RCRA. HESPUL is invited to selected 2 to 4 Best practices. RCRA is also in contact with the consultant for TEPOS to ask him for a selection, as he knows the specific interests of the territories. • WP3 : Discussion on actions with TEPOS. <ul style="list-style-type: none"> ○ For PNR Bauges : A meeting will be held in October. PNR Bauges would be interested in

	<p>completing the actions previously defined in the annexes of the memorandum of cooperation. They would like to study and assess the project of developing a tool box for regional programmes offering support to territories in fields like transport, energy, environment.</p> <ul style="list-style-type: none"> ○ For Beaujolais Vert, the action is going well , several meetings have taken place so far. ● WP4 : status of Joint Actions <ul style="list-style-type: none"> ○ RAEE : Collaboration in adapting land use territorial procedures (SCOT) for sustainable energy communities ○ RCRA : Collaboration with TEPOS Biovallée on the definition of a financial tool allowing to cover guarantees for renovation of private housings ○ HESPUL: Collaboration with Beaujolais vert on wood chain, identifying bottlenecks ● WP5 : Status of twinnings <ul style="list-style-type: none"> ○ RAEE : Canton de Lausanne, ongoing ○ HESPUL : Region Nord Pas de Calais, started ○ RCRA : it was very delicate to send questionnaires for the evaluation of potential partners without being able to offer any collaboration. One Region is envisaged: Aquitaine. ● WP6 Communication <ul style="list-style-type: none"> ○ Review of actions performed for the reporting ○ Regional contact list : to be updated ○ Suggestion to hold a MLG Forum on November 27th on the implementation of Regional SEAPs in the territories. Several suggestions were made on potential topics, such as presenting best practices, review of S3RENr (regional scheme for linking the network to renewable energy networks) and toolbox for regional programmes to support stakeholders in their projects.
<p>Other (pictures, links...)</p>	<ul style="list-style-type: none"> ●

Description of MLG forums

Summary of the Event (Short Title of the event 1)	
Organiser Name	(Name)
Date of Event	(Date)
Event Title	(Title)
Location	(Location)
Description	(Description)

Target Audience	(Indicate region, country, type of organisation, sector, etc)
No. of participants	(Number)
Event Language(s)	(Language)
Contact	(email@address)
Programme	(Programme of the event)
Links	(Links to web page, programme, presentations, etc.)
Evaluation	(Comments, conclusions)
Pictures	(Pictures)

Description of Energy days

Summary of the Event (Short Title of the event 1)	
Organiser Name	(Name)
Date of Event	(Date)
Event Title	(Title)
Location	(Location)
Description	(Description)
Target Audience	(Indicate region, country, type of organisation, sector, etc)
No. of participants	(Number)
Event Language(s)	(Language)
Contact	(email@address)
Programme	(Programme of the event)



Links	(Links to web page, programme, presentations, etc.)
Evaluation	(Comments, conclusions)
Pictures	(Pictures)